

TAX SAVINGS TIPS

*Cut Your Tax Bill by 30%
or more*



BusyBee
advisors

MELISSA & ERIC BROUGHTON

WHEN WAS THE LAST
TIME YOUR TAX PRO
CAME TO YOU AND SAID,

*Here is
an idea
I think will
save you
money*



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FORWARD

Years ago I started teaching a class called 'The 10 Most Commonly Missed Tax Deductions that Could Save You Thousands'. Title is a bit wordy – I know!

My thought was that it would be a great way to interact with small business owners and to gain insight into the financial challenges they were facing. At the time (and still to this day) there is a huge need in the market for qualified bookkeepers. Our firm's initial offering was just that Bookkeeping done simply and done right. Because we were led by a team of licensed tax professionals our thought was that we would be a dream firm for local tax professionals to work with. And it worked...REALLY well.

Until I began to notice that the so called tax pro's that we were referring clients to and who were referring clients to us really were NOT doing a great job. What about mileage deductions? Home office deduction? The Augusta rule? Literally ten of thousands of dollars being overpaid in taxes.

In 2020 I decided that maybe it was time to do something different and my husband Eric joined the firm to lead our tax department.

Since then we've helped hundreds of clients save millions of dollars. We've written a book...this book. Started a podcast and are genuinely passionate about what we do. What better way to begin than where it all started?

While no book can cover everything you need to know about paying less in taxes, we hope this helps to pique your interest in what's possible. The information in this book may help you uncover some of the most common mistakes and missed deductions however, nothing beats the expert opinion of a trained professional.

The suggestions in this book cannot and should not be applied by themselves. And the techniques or strategies you find in this book – business entities, medical expense reimbursement plans, and similar strategies – won't implement themselves. The information contained in this book is simply useless without action.

At Busy Bee Advisors we are on a mission to help our clients pay less in taxes – it's that simple. It's what gets us out of bed in the morning and keeps us up talking late into the night.

We want to help you reach your goals and keep more of your hard-earned money in your pocket. It won't happen just by reading this book, although it's a great place to start. We'd love to work with you!

Visit our website – www.BusyBeeAdvisors.com anytime and be sure to check out our podcast **The Real Buzz** (<https://www.buzzsprout.com/2116042>)

I look forward to welcoming you to our satisfied family of clients.

Melissa



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DO SOMETHING
TODAY THAT
YOUR FUTURE
SELF WILL
THANK YOU FOR.

*Our actions and decisions today will shape
the way we will be living in the future.*